

30th April 2010

The Manager
Company Announcements Office
Australian Stock Exchange
10th Floor, 20 Bond Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sir/Madam,

APPENDIX 5B

Please find the following details for Appendix 5B, in regards to "Mining exploration entity quarterly report for the 9 months ended 31st March 2010".

Yours faithfully



Stephen Brockhurst
Company Secretary

ABN: 22 102 912 783

35 Richardson Street
WEST PERTH WA 6005

PO BOX 1916
West Perth WA 6872

ASX Code CXU

88.7 million ordinary shares
13.2 million unlisted options

Board of Directors

Tony Sage
Executive Chairman

Terry Topping
Chief Executive Officer

Brett Smith
Executive Director

Qiu Derong
Non-executive Director

Kent Hunter
Non-executive Director

Stephen Brockhurst
Company Secretary

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

CAULDRON ENERGY LIMITED

ABN

22 102 912 783

Quarter ended ("current quarter")

31 March 2010

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors		
1.2 Payments for		
(a) exploration and evaluation	(523)	(1,898)
(b) development	-	-
(c) production	-	-
(d) administration	(480)	(1,405)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	(16)	27
1.5 Interest and other costs of finance paid	(314)	(546)
1.6 Income taxes paid	-	-
1.7 Other – Environmental Bond	-	-
1.7.1 Other - Deposits	-	9
1.7.2 Other - Exploration lease rent refunds	-	101
1.7.3 Other – Exploration JV expenditure reimbursement	-	597
Net Operating Cash Flows	(1,333)	(3,115)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a)prospects	-	-
(b)equity investments	(51)	(76)
(c) other fixed Assets	(19)	(36)
1.9 Proceeds from sale of:		
(a)prospects	-	1
(b)equity investments	-	51
(c)other fixed Assets	-	-
1.10 Loans to other entities	(1,918)	(2,058)
1.11 Loans repaid by other entities	214	214
1.12 Other	-	-
Net investing cash flows	(1,774)	(1,904)
1.13 Total operating and investing cash flows (carried forward)	(3,107)	(5,019)

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(3,107)	(5,019)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	3,000
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	5,225	9,000
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other		
	- cost of borrowings	(380)	(786)
	Net financing cash flows	4,845	11,214
	Net increase (decrease) in cash held	1,738	6,195
1.20	Cash at beginning of quarter/year to date	4,776	365
1.21	Exchange rate adjustments to item 1.20	(53)	(99)
1.22	Cash at end of quarter	6,461	6,461

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	197
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

The amount at 1.23 includes directors fees, salaries for executive and non-executive directors and payments to Mining Corporate Pty Ltd of which Mr Hunter is a Director amounting to \$30,000.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

-

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,200
4.2 Development	-
Total	1,200

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	461	2,776
5.2 Deposits at call	6,000	2,000
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	6,461	4,776

+ See chapter 19 for defined terms.

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	-	-	-
6.2	Interests in mining tenements acquired or increased	-	-	-

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.


	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities <i>(description)</i>			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-	-
7.3	+Ordinary securities	88,724,083	88,724,083	
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	-	-	-
7.5	+Convertible debt securities <i>(description)</i>			
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted			
7.7	Options		<i>Exercise price</i>	<i>Expiry date</i>
	306,667	-	\$1.50	30 June 2010
	420,000	-	\$2.63	30 June 2010
	106,667	-	\$3.75	27 November 2010
	4,000,000	-	\$0.80	30 November 2010
	300,000	-	\$0.305	22 December 2010
	86,667	-	\$1.50	31 May 2011
	33,333	-	\$1.65	31 May 2011
	900,000	-	\$0.61	31 October 2011
	100,000	-	\$0.85	26 March 2012
	2,900,000	-	\$0.60	30 November 2011
	2,000,000	-	\$0.80	30 November 2011
	2,000,000	-	\$0.50	30 November 2011

+ See chapter 19 for defined terms.

7.8	Issued during quarter	2,000,000	-	\$0.50	30 November 2011
7.9	Exercised during quarter	-	-	-	-
7.10	Expired during quarter				
7.11	Debentures <i>(totals only)</i>	-	-		
7.12	Unsecured notes <i>(totals only)</i>	-	-		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: Date. 30th April 2010

Print name: Stephen Brockhurst (Company Secretary)

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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